

October 25, 2010

To Whom It May Concern,

Re: United States Bankruptcy Court Southern District of New York In re: Lehman
Brothers Holding Inc. Debtors Case # 08-13555 (JMP)

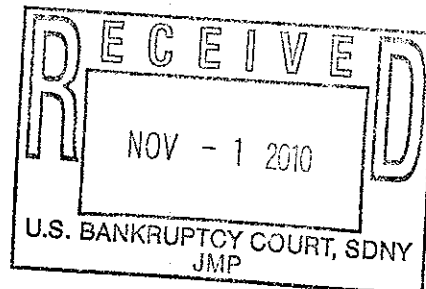
I, JoAnne Beachy, have filed claim number 5151 on July 6, 2009, and I am providing you proof of purchase and continuing ownership of 5,000 (\$50,000 face) Lehman Brothers notes, cusip #52523J412, which should invalidate Debtor's 58th Omnibus objection to claims and allow me to participate fully in this claim.

I am enclosing a copy of my UBS February 2008 statement which shows the purchase of said notes, as well as a current Morgan Stanley Smith Barney statement showing the position which transferred with my account from UBS in June 2008.

My husband, John Beachy, is the broker of record on this transaction and can be contacted at Morgan Stanley Smith Barney, if more information is required. He may be reached at 816-932-8763 or at john.beachy@mssb.com

Very truly yours,

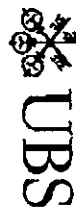
JoAnne Beachy
JoAnne Beachy



B 10 (Official Form 10) (12/07)

UNITED STATES BANKRUPTCY COURT		PROOF OF CLAIM
Name of Debtor: <u>Lehman Brothers Holdings</u>		Case Number: <u>08-13555 (JMP)</u>
<small>NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.</small>		
Name of Creditor (the person or other entity to whom the debtor owes money or property): <u>Morgan Stanley & Co Custodian Jolanne Beachy IRA</u>		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Name and address where notices should be sent: <u>Jolanne Beachy</u> <u>6251 Rosewood</u> Telephone number: <u>Mission, Kansas 66205</u> <u>727-644-5301</u>		Court Claim Number: _____ (If known) Filed on: _____
Name and address where payment should be sent (if different from above): Telephone number: _____		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check this box if you are the debtor or trustee in this case.
1. Amount of Claim as of Date Case Filed: \$ <u>50,000</u> <small>If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.</small> <small>If all or part of your claim is entitled to priority, complete item 5.</small> <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.		5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount. Specify the priority of the claim. <input type="checkbox"/> Domestic support obligations under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Wages, salaries, or commissions (up to \$10,950*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. § 507 (a)(4). <input type="checkbox"/> Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5). <input type="checkbox"/> Up to \$2,425* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8). <input type="checkbox"/> Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(). Amount entitled to priority: \$ _____
2. Basis for Claim: <u>Money loaned</u> (See instruction #2 on reverse side.)		
3. Last four digits of any number by which creditor identifies debtor: <u>8051 (SS#)</u> 3a. Debtor may have scheduled account as: _____ (See instruction #3a on reverse side.)		
4. Secured Claim (See instruction #4 on reverse side.) Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information. Nature of property or right of setoff: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other Describe: Value of Property: \$ _____ Annual Interest Rate: % Amount of arrearage and other charges as of time case filed included in secured claim, If any: \$ _____ Basis for perfection: _____ Amount of Secured Claim: \$ _____ Amount Unsecured: \$ _____		
6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.		
7. Documents: Attach redacted copies of orders, invoices, itemized statements of You may also attach a summary. Attach a security interest. You may also attach DO NOT SEND ORIGINAL DOCUMENTS FOR SCANNING. If the documents are not available, please explain:		Notes, purchase ty agreements. n of AFTER *Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.
Date: <u>6/30/09</u> Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. <u>Jolanne Beachy</u>		FOR COURT USE ONLY FILED JUL 06 2009 EPIC BANKRUPTCY SOLUTIONS LLC

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 157.



UBS Financial Services Inc.
700 WEST 47TH STREET
SUITE 500
KANSAS CITY, MO 64112
AP22001461779 0208 X1 EI 0

Retirement Account

February 2008

Account name: JOANNE BEACHY

ROLLOVER IRA

Account type: IRA Rollover

Account number: EI 96153 06

Universal ID: 7711002100M

Your Financial Advisor:

BEACHY, JOHN J.

Phone: 816-751-5200/800-877-8200

Visit our website:

www.ubs.com/financialservices

Items for your attention

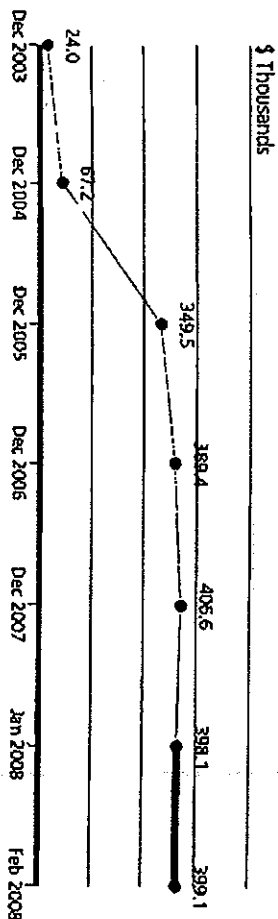
> UBS is pleased to introduce your new redesigned statement. To learn more, please reference the guide included with this month's statement.

JOANNE BEACHY
ROLLOVER IRA
636 PONCE DE LEON BLVD
BELLEAIR FL 33756-1086

Value of your account

	on January 31 (\$)	on February 29 (\$)
Your assets	398,087.22	399,057.56
Your liabilities	0.00	0.00
Value of your account	\$398,087.22	\$399,057.56

Tracking the value of your account



Sources of your account growth during 2008

Value of your account at year end 2007	\$406,568.48
Your investment return:	
Dividend and interest income	\$706.82
Change in value of outside assets and accruals	\$580.12
Change in market value	-\$8,717.86
Value of your account on Feb 29, 2008	\$399,057.56



Retirement Account
February 2008

Account name: JOANNE BEACHY
Account type: IRA Rollover
Account number: EI 96153 06

Your Financial Advisor:
BEACHY, JOHNL
816-751-5200/800-877-8200

YOUR assets - Fixed Income (continued)

Structured products

Structured products generally are highly illiquid. Prices are estimated values obtained from third parties, issuers, general partners or sponsors. Actual market value may vary and thus gains/losses may not be accurately reflected. See important information about your statement for more details.

Holding	Trade date	Quantity	Purchase price per share (\$)	Cost basis (\$)	Price per share on Feb 29 (\$)	Value on Feb 29 (\$)	Unrealized gain or loss (\$)	Holding period
LB 100% PPN								
ASIAN CURR BSKT								
2/26/2010								
Symbol: POSTI Exchange: OTC	Feb 26, 08	5,000.000	10.000	50,000.00	10.000	50,000.00		ST

Alternative strategies

Closed end mutual funds

Holding	Trade date	Number of shares	Purchase price per share (\$)	Cost basis (\$)	Price per share on Feb 29 (\$)	Value on Feb 29 (\$)	Unrealized gain or loss (\$)	Holding period
POWERSHARES DB G10 CURRENCY								
HARVEST FUND								
Symbol: DBV Exchange: AMEX	Jun 18, 07	1,000.000	29.050	29,216.97	26.830	26,830.00	-2,386.97	ST

Other

Mutual funds

Total reinvested is the total of all reinvested dividends. It does not include any cash dividends. It is not a tax lot for the purposes of determining holding periods or cost basis. The shares you receive each time you reinvest dividends become a separate tax lot.

Cost basis is the total purchase cost of the security, including reinvested dividends. The cost basis may need to be adjusted for return of capital payments in order to determine the adjusted cost basis for tax reporting purposes.

Unrealized gain or loss is the difference between the current value and the cost basis. The unrealized gain or loss may need to be adjusted for return of capital payments in order to determine the realized gain or loss for tax reporting purposes.

Investment return is the current value minus the amount you invested. It does not include any cash dividends that were not reinvested.

Holding	Number of shares	Purchase price per share (\$)	Client investment (\$)	Cost basis (\$)	Price per share on Feb 29 (\$)	Value on Feb 29 (\$)	Unrealized gain or loss (\$)	Investment return (\$)	Holding period
BLACKROCK GLOBAL ALLOCATION FUND INC A									
Trade date: Oct 12, 06	4,258,944	17.610	75,005.25	75,005.25	19.660	83,730.83	8,725.58		LT
Total reinvested	401,803	19.258		7,738.01	19.660	7,899.45	161.44		
EAL: \$2,661 Current yield: 2.90%									
Security total	4,660,747		75,005.25	82,743.26		91,630.28	8,887.02	16,625.03	

CLIENT STATEMENT | For the Period September 1-30, 2010

**Morgan Stanley
Smith Barney**

#BWNJGWM

Position on page 5

JOANNE BEACHY
636 PONCE DE LEON BLVD
BELLEAIR FL 33756-1086

Your Branch

4600 MADISON AVE. SUITE 1200
KANSAS CITY, MO 64112
Telephone: 816-932-8700
Alt. Phone: 800-733-6113
Fax: 816-931-0387

Your Financial Advisor

John Beachy
Senior Vice President
John.Beachy@morganstanleysmithbarney.com
816 932-8763

TOTAL VALUE LAST PERIOD (as of 8/31/10)	\$303,242.97
NET CONTRIBUTIONS/WITHDRAWALS	—
CHANGE IN VALUE (Incl. Sept. Accr. Int.)	29,138.09
TOTAL VALUE OF YOUR ACCOUNT (as of 9/30/10)	\$332,381.06

Client Interaction Center

800-844-6119
Mon-Fri 8 AM - 8 PM ET
Sat-Sun Closed

Access your accounts online

www.morganstanley.com/online

Morgan Stanley Smith Barney LLC, Member SIPC.

CLIENT STATEMENT | For the Period September 1-30, 2010

Account Summary

Retirement Account
366-043737-200

JOANNE BEACHY
636 PONCE DE LEON BLVD

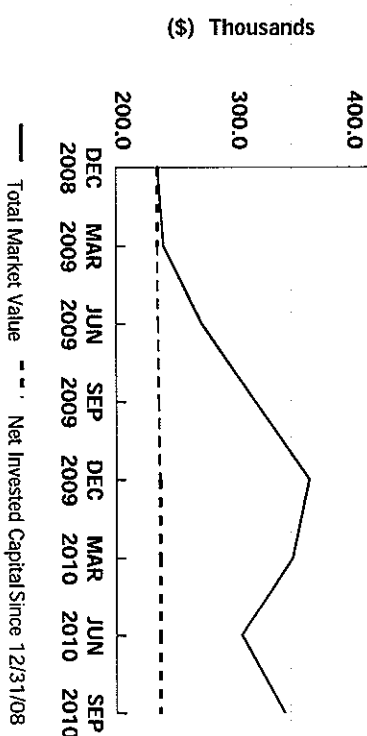
MorganStanley
SmithBarney

Brokerage Account
ROLLOVER IRA
Householding Anniversary Date: 5/20/08
Investment Objectives¹: Speculation, Income

CHANGE IN VALUE OF YOUR ACCOUNTS

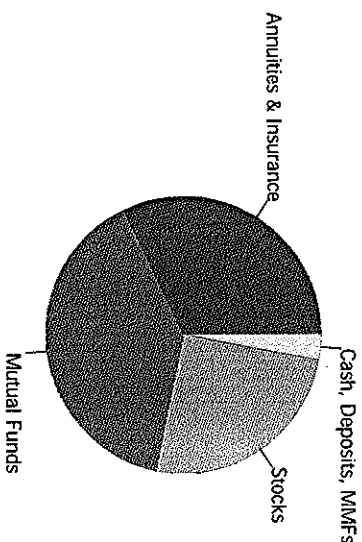
	This Year (1/1/10-9/30/10)	This Period (9/1/10-9/30/10)
Total Beginning Value	\$352,369.05	\$303,242.97
Contributions	—	—
Withdrawals	—	—
Security Transfers	—	—
Net Contributions/Withdrawals	—	—
Change in Value	(19,987.99)	29,138.09
Total Ending Value (includes accrued interest)	\$332,381.06	\$332,381.06

CHANGE IN VALUE OVER TIME
This graph compares the total value of your account to the net amount invested. Net investment is the total amount invested minus the total amount withdrawn.



This exhibit may not include transactions for investments in Annuities or where Morgan Stanley Smith Barney is not the custodian. This may affect the reported Net Invested Capital. If we are not the custodian there may also be a delay in the reporting of your Market Value. Please speak to your Financial Advisor if you have any questions. Please see the Messages section for important changes this month regarding accrued interest. ¹ See the Disclosures section of your statement for more information about investment objectives. Please review for accuracy and inform us if your investment objectives change.

ALLOCATION OF HOLDINGS



	Market Value	Percentage %
Cash, Deposits, MMFs*	\$10,035.23	3.0
Stocks	84,020.00	25.3
Mutual Funds	131,468.15	39.6
Annuities & Insurance	106,857.68	32.1
TOTAL VALUE	\$332,381.06	100.0%

We classify assets based on general characteristics such as: income generation, underlying capital structure, or exposure to certain market sectors. As many assets contain characteristics of more than one asset class, this asset classification may differ from others you may receive. These classifications are not intended to serve as a suitability analysis. * Bank Deposits are eligible for FDIC insurance; FDIC rules apply and deposits are not SIPC insured. Cash and securities (including Money Market Funds) are eligible for SIPC coverage. Please see disclosures at end of the statement(s).

CLIENT STATEMENT | For the Period September 1-30, 2010

Holdings

Retirement Account
366-043737-200

**MorganStanley
SmithBarney**

The "Market Value" and "Unrealized Gain/Loss" figures shown are representative values as of the last business day of the period shown above which may not reflect the value that could actually be obtained in the market. See "Pricing of Securities" in the Disclosures section at the end of this statement.

Estimated annual income and estimated yield for certain securities can include return of principal or capital gains which could overstate such estimates. Estimated yield and estimated annual income are estimates and the actual income or yield may be lower or higher than the estimates. Estimated yield reflects only the income generated by an investment. It does not reflect changes in its price, which may fluctuate.

If you hold structured products, please refer to the Special Considerations Regarding Structured Products section of the Disclosure section.

Gain/loss information is provided for informational purposes only and should not be used for tax preparation. Please refer to the gain/loss section of the disclosures for important information about gain/loss reporting.

From January through September, realized gain/loss information will be shown only for trades settling in the current month, and/or certain adjustments (to previously closed lots) made in the current month. From October through December, in order to provide information for year-end investment planning, complete year to date realized gain/loss detail will be displayed for trades settling through the last business day of the year.

CASH, DEPOSITS AND MONEY MARKET FUNDS

Description	Value	Estimated Annual Income	7-Day Current Yield %	Annual Percentage Yield %
MORGAN STANLEY BANK N.A. #	\$10,035.23	\$15.00	—	0.150
CASH, DEPOSITS AND MONEY MARKET FUNDS	Percentage of Assets %	Market Value	Estimated Annual Income	Dividend Yield %
	3.0%	\$10,035.23	\$15.00	—

Bank deposits are at Morgan Stanley Bank, N.A. and Morgan Stanley Private Bank, National Association (Members FDIC), affiliates of Morgan Stanley Smith Barney. Cash holdings shown exclude cash holdings in custody at another firm for which you receive a separate statement.

STOCKS

COMMON STOCKS

Security Description	Quantity	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
CTORI THERAPEUTICS INC (CTTX)	8,000.000	\$46,084.45	\$39,120.00	\$(6,964.45)	—	—
Share Price: \$4.890						
PPN ON ASIAN FX BASKET BY LEH (LKKK)	5,000.000	50,000.00	2,500.00	(47,500.00)	—	—
Share Price: \$0.500						
QUANTUM CORP DSSG COM (QTM)	20,000.000	10,482.75	42,400.00	31,917.25	—	—
Share Price: \$2.120						
STOCKS	Percentage of Assets %	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Yield %
	25.3%	\$106,567.20	\$84,020.00	\$(22,547.20)	\$0.00	—

CLIENT STATEMENT | For the Period September 1-30, 2010

MorganStanley
SmithBarney

Holdings

Retirement Account
366-043737-200
JOANNE BEACHY
636 PONCE DE LEON BLVD

MUTUAL FUNDS OTHER MUTUAL FUNDS

Security Description (MDLOX)	Purchases	Quantity	Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Dividend Yield %
BLACKROCK GLOBAL ALLOCATION A	6,549,348		\$109,438.71	\$121,293.90	\$11,855.19		
Reinvestments		549,364	9,304.08	10,174.21	870.13		
Total		7,098,712	118,742.79	131,468.15	12,725.32	788.00	0.59
Market Value vs Total Purchases + Net Value Increase/(Decrease)			109,438.71	131,468.15	22,029.44		
Share Price: \$18.520. Enrolled In Ms Dividend Reinvestment; Capital Gains Reinvest							
MUTUAL FUNDS			Total Cost	Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Yield %
			\$118,742.79	\$131,468.15	\$12,725.32	\$788.00	0.60%
			39.6%			\$0.00	

Transactions in mutual fund positions held directly at the Fund Company are not included in the total above and are not reflected on the Summary Page.
For more information about the pricing of Money Market Funds, please see the Disclosures section of the statement.
+ Net Value Increase/(Decrease) compares your Total Purchases (excluding Dividend Reinvestments) with the Market Value of all shares you hold of the fund. This calculation is for informational purposes only,
does not reflect your total unrealized gain or loss and should not be used for tax purposes.

ANNUITIES & INSURANCE

VARIABLE RATE ANNUITIES

Security Description	Inception Date	Fund Name	Net Contributions and Withdrawals	Value	Valuation Date	Fixed Rate %	Renewal Date
PRUDENTIAL PREMIER L SERIES	8/4/09	AST FIRST TRUST CAPAPPR TARGET	\$100,000.00	\$106,857.68	9/29/10	—	—
		AST ADVANCED STRATEGIES PORTFO		53,307.25		—	—

Policy # E0858595